

FACT BOOK

2024/03

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当社グループは、2022年10月1日に株式会社KYORITSU（証券コード：7795）を親会社とする持株会社体制に移行しております。

本資料につきまして、2022年3月期以前の情報は、共立印刷株式会社のものとなります。

Note

■ Profitability (収益性)

売上高営業利益率	=	営業利益÷売上高×100
売上高経常利益率	=	経常利益÷売上高×100
売上高当期純利益率	=	当期純利益÷売上高×100
自己資本利益率<ROE>	=	当期純利益÷期首・期末平均自己資本×100
総資産利益率<ROA>	=	当期純利益÷期首・期末平均総資産×100

■ Stability (安定性)

流動比率	=	流動資産÷流動負債×100
固定比率	=	固定資産÷自己資本×100
手元流動性比率	=	(現預金＋流動資産の有価証券)÷月平均売上高
インタレスト・カバレッジ・レシオ	=	営業キャッシュ・フロー÷利払い
自己資本比率	=	自己資本÷総資産×100

■ Productivity and Efficiency (生産性・効率性)

総資産回転率 = 売上高 ÷ 期首・期末平均総資産
有形固定資産回転率 = 売上高 ÷ 期首・期末平均有形固定資産

■ Cash Flows (キャッシュ・フロー)

設備投資額 = 有形固定資産 + 無形固定資産 (取得価格)
※建設仮勘定を除く

■ Per Share Data and Others (投資指標)

1株当たり当期純利益	=	当期純利益÷期首・期末平均発行済株式数
配当性向	=	配当金額÷当期純利益×100
1株当たり純資産	=	期末純資産÷期末発行済株式数
1株当たりキャッシュ・フロー	=	(当期純利益+減価償却費)÷期首・期末平均発行済株式数
株価収益率<PER>	=	期末株価÷1株当たり当期純利益
株価純資産倍率<PBR>	=	期末株価÷1株当たり純資産

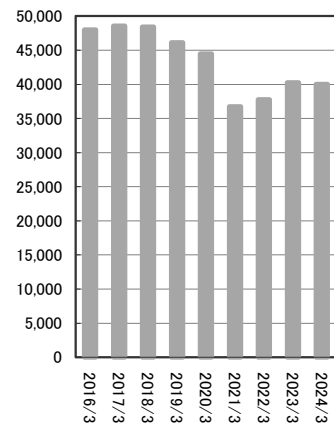
経営指標 (連結)

SELECTED FINANCIAL DATA (Consolidated)

収益性 Profitability

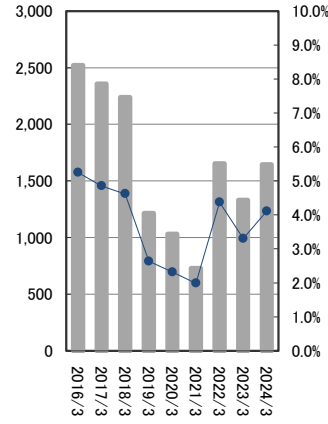
■ 売上高
■ Net Sales

(百万円) (Millions of Yen)



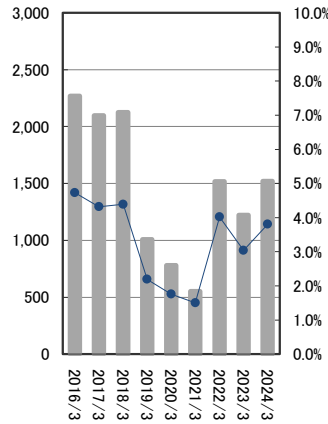
■ 営業利益 / ● 売上高営業利益率
■ Operating Income
● Operating Income to Net Sales

(百万円) (Millions of Yen) (%)



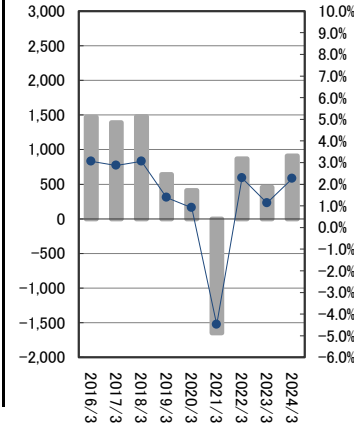
■ 経常利益 / ● 売上高経常利益率
■ Ordinary Income
● Ordinary Income to Net Sales

(百万円) (Millions of Yen) (%)



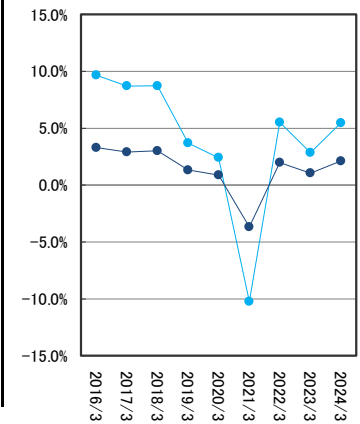
■ 当期純利益 / ● 売上高当期純利益率
■ Net Income
● Net Income to Net Sales

(百万円) (Millions of Yen) (%)



● 自己資本利益率 / ● 総資産利益率
● Return on Equity
● Return on Assets

(%)



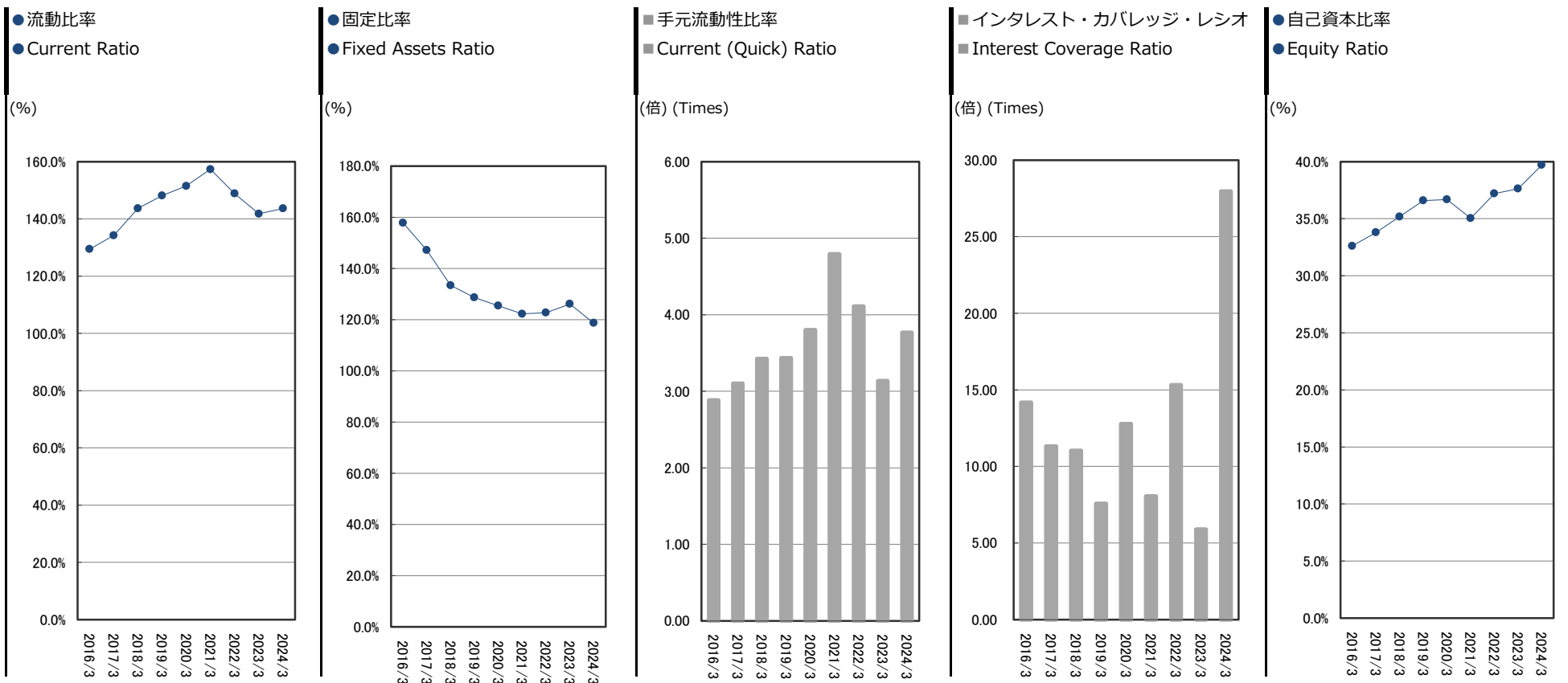
(千円) (Thousand Yen)

決算期	Fiscal Year	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3	2023/3	2024/3	増減
売上高	Net Sales	48,018,905	48,568,926	48,428,265	46,121,950	44,491,772	36,739,929	37,795,726	40,263,547	40,022,398	△ 241,148
営業利益	Operating Income	2,520,093	2,357,247	2,237,528	1,214,900	1,031,523	730,072	1,652,074	1,330,814	1,644,746	313,931
売上高営業利益率 (%)	Operating Income to Net Sales (%)	5.2%	4.9%	4.6%	2.6%	2.3%	2.0%	4.4%	3.3%	4.1%	0.8%
経常利益	Ordinary Income	2,269,884	2,097,437	2,124,616	1,008,822	779,705	551,466	1,516,721	1,222,969	1,520,961	297,991
売上高経常利益率 (%)	Ordinary Income to Net Sales (%)	4.7%	4.3%	4.4%	2.2%	1.8%	1.5%	4.0%	3.0%	3.8%	0.8%
親会社株主に帰属する当期純利益	Net Income Attributable to Owners of Parent	1,467,551	1,392,751	1,479,251	639,794	408,439	△ 1,645,553	865,873	456,934	907,684	450,749
売上高当期純利益率 (%)	Net Income to Net Sales (%)	3.1%	2.9%	3.1%	1.4%	0.9%	△ 4.5%	2.3%	1.1%	2.3%	1.1%
総資産	Total Assets	47,541,539	48,642,350	49,599,005	46,875,311	45,654,169	43,917,397	43,003,962	42,877,892	42,807,071	△ 70,820
純資産	Net Assets	15,549,429	16,502,639	17,530,746	17,246,899	16,822,368	15,446,126	16,042,017	16,175,337	17,004,731	829,393
自己資本利益率 (%)	Return on Equity <ROE> (%)	9.7%	8.7%	8.7%	3.7%	2.4%	△ 10.2%	5.5%	2.8%	5.5%	2.6%
総資産利益率 (%)	Return on Assets <ROA> (%)	3.3%	2.9%	3.0%	1.3%	0.9%	△ 3.7%	2.0%	1.1%	2.1%	1.1%

経営指標 (連結)

SELECTED FINANCIAL DATA (Consolidated)

安定性 Stability



決算期	Fiscal Year	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3	2023/3	2024/3	増減
流動比率 (%)	Current Ratio (%)	129.4%	134.3%	143.7%	148.1%	151.5%	157.3%	148.9%	141.8%	143.6%	1.8%
固定比率 (%)	Fixed Assets Ratio (%)	157.8%	147.1%	133.4%	128.6%	125.4%	122.3%	122.7%	126.1%	118.7%	△7.4%
手元流動性比率 (倍)	Current (Quick) Ratio (Times)	2.88	3.10	3.42	3.43	3.80	4.79	4.11	3.13	3.77	0.63
インタレスト・カバレッジ・レシオ (倍)	Interest Coverage Ratio (Times)	14.17	11.31	11.04	7.57	12.78	8.07	15.32	5.88	27.95	22.07
自己資本比率 (%)	Equity Ratio (%)	32.6%	33.8%	35.2%	36.6%	36.7%	35.0%	37.2%	37.6%	39.7%	2.1%

経営指標 (連結)

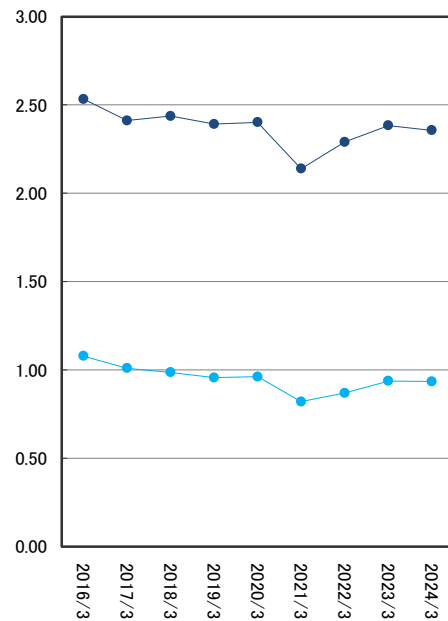
SELECTED FINANCIAL DATA (Consolidated)

生産性・効率性

Productivity and Efficiency

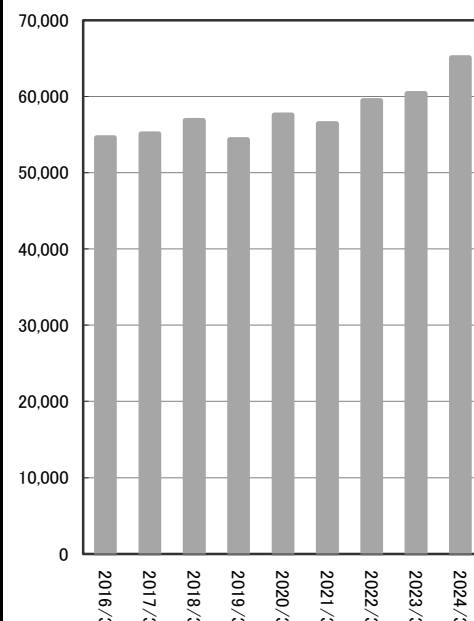
- 総資産回転率 ● 有形固定資産回転率
- Total Assets Turnover
- Tangible Fixed Assets Turnover

(回) (Times)



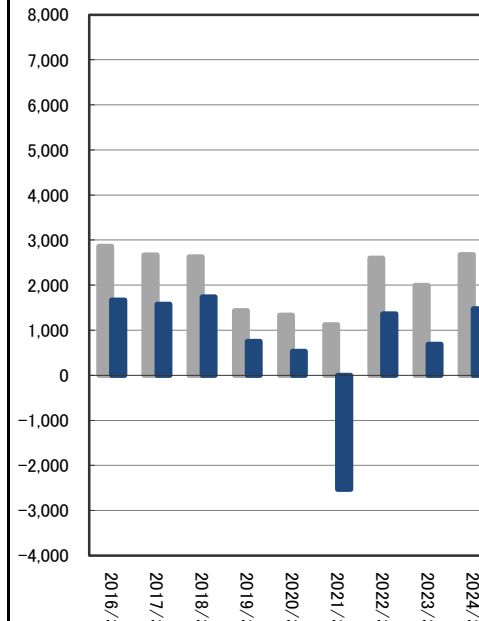
- 従業員一人当たり売上高
- Net Sales per Employee

(千円) (Thousand Yen)



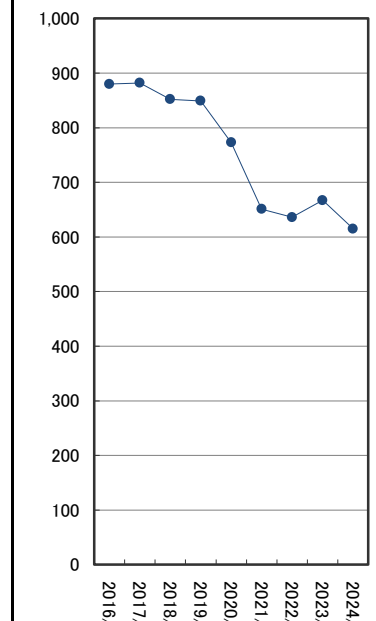
- 従業員一人当たり営業利益 ■ 当期純利益
- Operating Income per Employee
- Net Income per Employee

(千円) (Thousand Yen)



- 従業員数
- Number of Employees

(人) (Persons)



(千円) (Thousand Yen)

決算期	Fiscal Year	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3	2023/3	2024/3	増減
総資産回転率 (回)	Total Assets Turnover (Times)	1.08	1.01	0.99	0.96	0.96	0.82	0.87	0.94	0.93	△ 0.00
有形固定資産回転率 (回)	Tangible Fixed Assets Turnover (Times)	2.53	2.41	2.44	2.39	2.40	2.14	2.29	2.38	2.36	△ 0.03
従業員一人当たり売上高	Net Sales per Employee	54,566	55,066	56,840	54,325	57,557	56,436	59,427	60,365	65,077	4,711
従業員一人当たり営業利益	Operating Income per Employee	2,863	2,672	2,626	1,430	1,334	1,121	2,597	1,995	2,674	679
従業員一人当たり当期純利益	Net Income per Employee	1,667	1,579	1,736	753	528	△ 2,527	1,361	685	1,475	790
従業員数 (人)	Number of Employees (Persons)	880	882	852	849	773	651	636	667	615	△ 52

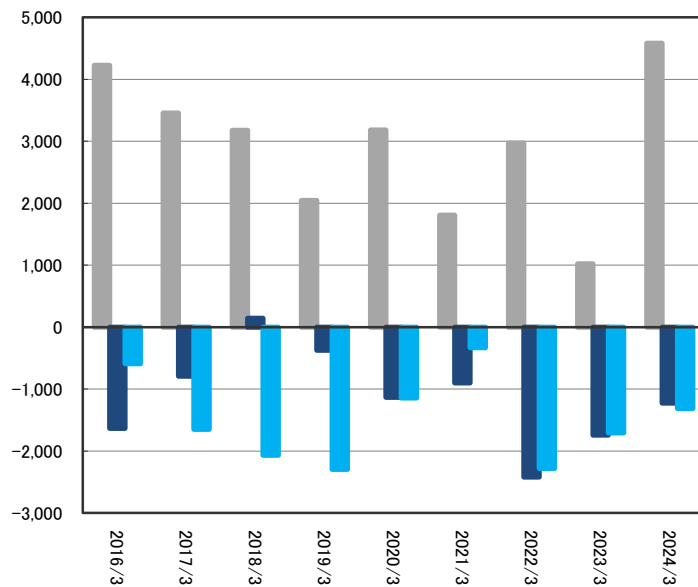
経営指標 (連結)

SELECTED FINANCIAL DATA (Consolidated)

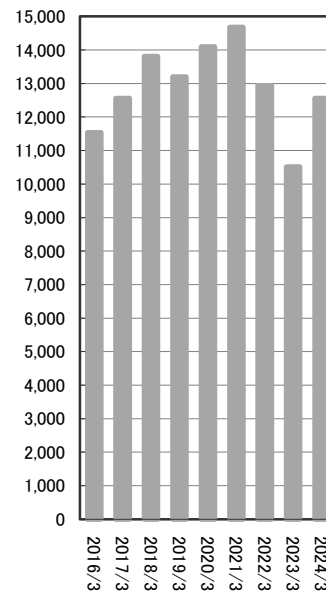
キャッシュ・フロー

Cash Flows

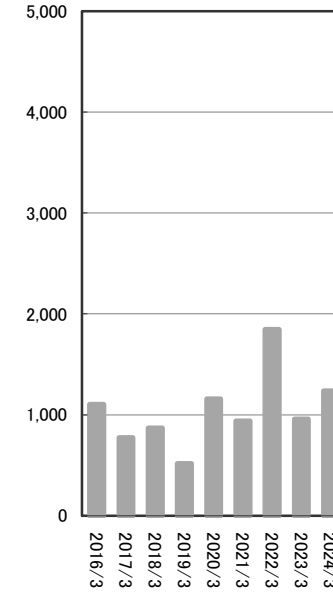
■ 営業活動によるCF ■ 投資活動によるCF ■ 財務活動によるCF
 ■ Cash Flows from Operating Activities
 ■ Cash Flows from Investing Activities
 ■ Cash Flows from Financing Activities
 (百万円) (Millions of Yen)



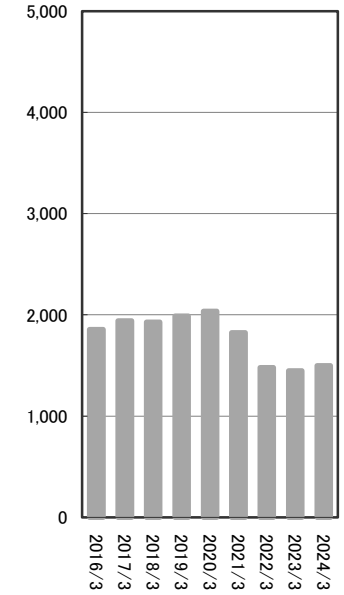
■ 現金及び現金同等物の期末残高
 ■ Cash and Cash Equivalents
 at End of Year
 (百万円) (Millions of Yen)



■ 設備投資額
 ■ Capital Expenditures
 (百万円) (Millions of Yen)



■ 減価償却費
 ■ Depreciation and Amortization
 (百万円) (Millions of Yen)



(千円) (Thousand Yen)

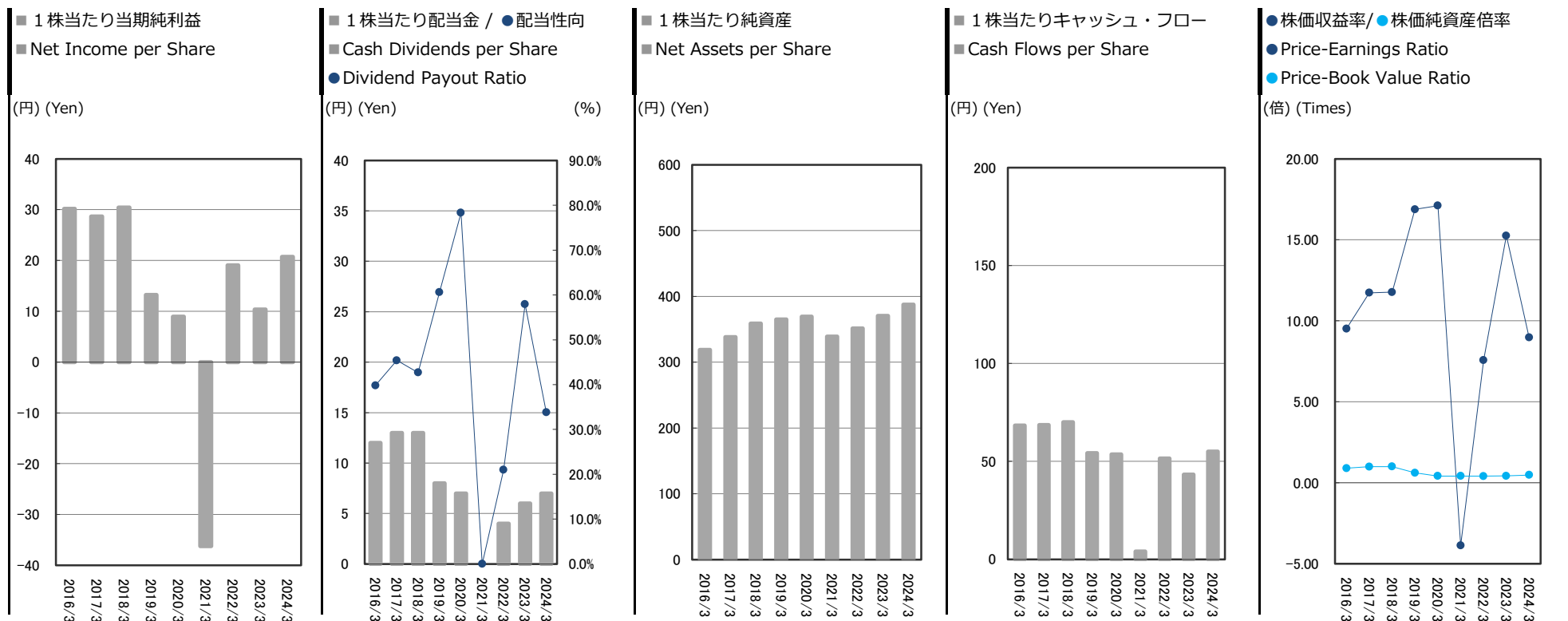
決算期	Fiscal Year	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3	2023/3	2024/3	増減
営業活動によるキャッシュ・フロー	Cash Flows from Operating Activities	4,227,722	3,455,281	3,178,337	2,047,269	3,179,968	1,807,471	2,968,544	1,021,028	4,584,594	3,563,566
投資活動によるキャッシュ・フロー	Cash Flows from Investing Activities	△ 1,633,885	△ 790,800	144,815	△ 372,696	△ 1,133,922	△ 898,215	△ 2,420,811	△ 1,743,733	△ 1,225,212	518,520
財務活動によるキャッシュ・フロー	Cash Flows from Financing Activities	△ 588,232	△ 1,646,953	△ 2,067,830	△ 2,292,767	△ 1,145,065	△ 330,015	△ 2,279,350	△ 1,706,182	△ 1,312,168	394,013
現金及び現金同等物の期末残高	Cash and Cash Equivalents at End of Year	11,539,862	12,557,389	13,812,712	13,194,517	14,095,497	14,674,737	12,943,119	10,514,232	12,561,446	2,047,214
設備投資額	Capital Expenditures	1,103,748	773,880	870,148	517,511	1,158,254	938,503	1,844,771	957,425	1,235,997	278,571
減価償却費	Depreciation and Amortization	1,856,826	1,939,861	1,928,171	1,988,780	2,037,011	1,824,200	1,478,163	1,449,428	1,498,040	48,612

経営指標 (連結)

SELECTED FINANCIAL DATA (Consolidated)

投資指標

Per Share Data and Others



決算期	Fiscal Year	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3	2023/3	2024/3	増減
1株当たり当期純利益	Net Income per Share <EPS>	30.18	28.64	30.42	13.21	8.94	△ 36.24	19.03	10.36	20.73	10.37
1株当たり配当金	Cash Dividends per Share	12.00	13.00	13.00	8.00	7.00	0.00	4.00	6.00	7.00	1.00
配当性向 (%)	Dividend Payout Ratio (%)	39.8%	45.4%	42.7%	60.6%	78.3%	0.0%	21.0%	57.9%	33.8%	△24.1%
1株当たり純資産	Net Assets per Share	318.84	338.11	358.76	364.86	369.27	338.71	351.34	370.55	387.36	16.81
1株当たりキャッシュ・フロー	Cash Flows per Share	68.36	68.53	70.06	54.27	53.55	3.93	51.50	43.21	54.95	11.74
株価収益率 (倍)	Price-Earnings Ratio <PER> (Times)	9.51	11.73	11.77	16.88	17.11	△ 3.86	7.57	15.26	8.97	△ 6.29
株価純資産倍率 (倍)	Price-Book Value Ratio <PBR> (Times)	0.90	0.99	1.00	0.61	0.41	0.41	0.41	0.43	0.48	0.05
期末株価 (円)	Stock Price (Yen)	287.00	336.00	358.00	223.00	153.00	140.00	144.00	158.00	186.00	28.00

財務諸表（連結）

FINANCIAL STATEMENTS (Consolidated)

貸借対照表 Balance Sheets

(千円) (Thousand Yen)

決算期 Fiscal Year		2020/ 3	2021/ 3	2022/ 3	2023/ 3	2024/ 3
資産の部 Assets						
I 流動資産	I Current Assets					
1 現金及び預金	1 Cash and Deposits	14,095,497	14,674,737	12,943,119	10,514,232	12,561,446
2 受取手形及び売掛金	2 Notes Receivable-Trade	7,660,179	8,022,036	—	—	—
3 受取手形	3 Accounts Receivable-Trade	—	—	1,333,175	871,216	444,609
4 売掛金	4 Notes and Accounts Receivable-Trade	—	—	6,349,639	7,117,573	6,783,435
5 電子記録債権	5 Electronically Recorded Monetary Claims - Operating	1,552,525	1,027,907	1,185,920	1,782,693	1,381,113
6 棚卸資産	6 Inventories	1,157,046	1,087,264	1,241,124	1,319,567	1,115,654
7 繰延税金資産	7 Deferred Tax Assets	—	—	—	—	—
8 その他	8 Other	199,335	315,827	339,553	944,883	385,597
貸倒引当金	Allowance for Doubtful Accounts	△ 18,900	△ 19,712	△ 18,183	△ 17,930	△ 39,660
流動資産合計	Total Current Assets	24,645,684 54.0%	25,108,060 57.2%	23,374,350 54.4%	22,532,235 52.5%	22,632,197 52.9%
II 固定資産	II Non-Current Assets					
1 有形固定資産	1 Property, Plant and Equipment					
(1) 建物及び構築物	(1) Buildings and Structures	6,318,061	6,124,420	5,725,520	5,791,840	6,005,488
(2) 機械装置及び運搬具	(2) Machinery, Equipment and Vehicles	1,258,523	1,097,709	1,118,378	1,175,697	1,507,867
(3) 土地	(3) Land	6,149,853	6,017,007	7,329,475	7,466,899	7,467,399
(4) リース資産	(4) Leased Assets	4,004,448	2,623,718	2,396,762	2,099,174	1,790,246
(5) 建設仮勘定	(5) Construction in Progress	204,490	37,825	21,590	187,653	6,893
(6) その他	(6) Other	239,734	272,291	247,775	228,718	240,845
有形固定資産合計	Total Property, Plant and Equipment	18,175,111 39.8%	16,172,973 36.8%	16,839,501 39.2%	16,949,984 39.5%	17,018,742 39.8%
2 無形固定資産	2 Intangible Assets					
(1) のれん	(1) Goodwill	1,041,072	269,336	541,406	962,017	734,549
(2) その他	(2) Other	165,188	199,618	216,011	284,449	236,841
無形固定資産合計	Total Intangible Assets	1,206,261 2.6%	468,954 1.1%	757,418 1.8%	1,246,466 2.9%	971,390 2.3%
3 投資その他の資産	3 Investments and Other Assets					
(1) 投資有価証券	(1) Investment Securities	1,029,299	1,561,915	1,531,940	1,626,157	1,858,293
(2) 繰延税金資産	(2) Deferred Tax Assets	328,397	353,463	269,071	253,433	101,606
(3) 退職給付に係る資産	(3) Retirement Benefit Asset	14,677	11,541	17,807	18,786	16,172
(4) その他	(4) Other	275,471	261,220	233,999	220,818	231,402
貸倒引当金	Allowance for Doubtful Accounts	△ 20,734	△ 20,733	△ 20,425	△ 20,416	△ 22,904
投資その他の資産合計	Total Investments and Other Assets	1,627,111 3.6%	2,167,408 4.9%	2,032,394 4.7%	2,148,970 5.0%	2,184,571 5.1%
固定資産合計	Total Non-Current Assets	21,008,485 46.0%	18,809,337 42.8%	19,629,313 45.6%	20,345,421 47.4%	20,174,703 47.1%
III 繰延資産	III Deferred Assets					
創立費	Organization Expenses	—	—	298	234	170
繰延資産合計	Total Deferred Assets	—	—	—	234	170 0.0%
資産合計	Total Assets	45,654,169 100%	43,917,397 100%	43,003,962 100%	42,877,892 100%	42,807,071 100%

財務諸表（連結）

FINANCIAL STATEMENTS (Consolidated)

貸借対照表 Balance Sheets

(千円) (Thousand Yen)

決算期 Fiscal Year		2020/ 3	2021/ 3	2022/ 3	2023/ 3	2024/ 3
負債の部		Liabilities				
I 流動負債		I Current Liabilities				
1 支払手形及び買掛金	1 Notes and Accounts Payable-Trade	4,262,752	5,116,539	4,359,292	4,174,448	4,085,273
2 電子記録債務	2 Electronically Recorded Obligations - Operating	4,689,242	3,735,672	4,210,577	4,705,713	4,667,220
3 短期借入金	3 Short-Term Borrowings	450,000	210,000	—	—	—
4 1年内償還予定の社債	4 Current Portion of Bonds Payable	—	—	—	—	50,000
5 1年内返済予定の長期借入金	5 Current Portion of Long-Term Borrowings	4,262,560	4,625,142	4,591,236	4,680,440	4,692,917
6 リース債務	6 Lease Obligations	1,052,195	961,484	808,513	702,286	617,607
7 未払法人税等	7 Income Taxes Payable	141,170	91,834	239,900	66,232	273,424
8 賞与引当金	8 Provision for Bonuses	325,002	189,218	212,564	223,107	198,640
9 その他	9 Other	1,083,166	1,028,158	1,279,965	1,340,871	1,174,334
流動負債合計	Total Current Liabilities	16,266,089	35.6% 15,958,051	36.3% 15,702,049	36.5% 15,893,099	37.1% 15,759,418
II 固定負債		II Non-Current Liabilities				
1 社債	1 Bonds Payable	—	—	—	50,000	—
2 長期借入金	2 Long-Term Borrowings	8,015,281	8,805,664	8,260,850	8,044,746	7,677,839
3 リース債務	3 Lease Obligations	3,531,874	2,825,203	2,095,675	1,757,154	1,459,488
4 繰延税金負債	4 Deferred Tax Liabilities	21,968	17,319	2,590	10,719	286
5 退職給付に係る負債	5 Retirement Benefit Liability	931,967	809,677	848,042	893,504	841,277
6 資産除去債務	6 Asset Retirement Obligations	33,940	34,564	35,200	35,847	36,507
7 その他	7 Other	30,679	20,791	17,535	17,483	27,523
固定負債合計	Total Non-Current Liabilities	12,565,711	27.5% 12,513,220	28.5% 11,259,894	26.2% 10,809,455	25.2% 10,042,921
負債合計	Total Liabilities	28,831,801	63.2% 28,471,271	64.8% 26,961,944	62.7% 26,702,554	62.3% 25,802,339
純資産の部		Net Assets				
I 株主資本		I Shareholders' Equity				
1 資本金	1 Share Capital	3,359,027	3,364,862	3,374,740	3,374,740	3,393,842
2 資本剰余金	2 Capital Surplus	3,353,157	3,358,992	3,368,870	3,368,870	3,388,472
3 利益剰余金	3 Retained Earnings	10,357,448	8,553,158	9,327,955	9,541,428	10,208,630
4 自己株式	4 Treasury Shares	△ 700,023	△ 700,023	△ 700,023	△ 998,230	△ 975,480
株主資本合計	Total Shareholders' Equity	16,369,609	35.9% 14,576,989	33.2% 15,371,541	35.7% 15,286,807	35.7% 16,015,465
II その他の包括利益累計額		II Accumulated Other Comprehensive Income				
その他有価証券評価差額金	Valuation Difference on Available-for-Sale Securities	410,235	779,645	604,348	819,632	974,991
退職給付に係る調整累計額	Remeasurements of Defined Benefit Plans	△ 31,977	28,721	23,583	26,776	6,281
その他の包括利益累計額合計	Total Accumulated Other Comprehensive Income	378,258	0.8% 808,367	1.8% 627,931	1.5% 846,409	2.0% 981,273
III 新株予約権	III Share Acquisition Rights	74,500	0.2% 60,769	0.1% 41,011	0.1% 39,130	0.1% 0
IV 非支配株主持分		IV Non-Controlling Interests				
純資産合計	Total Net Assets	16,822,368	36.8% 15,446,126	35.2% 16,042,017	37.3% 16,175,337	37.7% 17,004,731
負債純資産合計	Total Liabilities and Net Assets	45,654,169	100% 43,917,397	100% 43,003,962	100% 42,877,892	100% 42,807,071

財務諸表（連結） FINANCIAL STATEMENTS (Consolidated)

損益計算書 Statements of Income

(千円) (Thousand Yen)

決算期	Fiscal Year	2020/ 3	2021/ 3	2022/ 3	2023/ 3	2024/ 3
I 売上高	I Net Sales	44,491,772 100%	36,739,929 100%	37,795,726 100%	40,263,547 100%	40,022,398 100%
II 売上原価	II Cost of Sales	39,426,508 88.6%	32,740,844 89.1%	33,077,421 87.5%	35,715,692 88.7%	35,272,945 88.1%
売上総利益	Gross Profit	5,065,263	3,999,084	4,718,304	4,547,854	4,749,453
III 販売費及び一般管理費	III Selling, General and Administrative Expenses					
1 運賃	1 Freight Costs	1,029,855	869,860	783,840	725,331	654,061
2 給料及び手当	2 Salaries and Allowances	1,113,659	924,244	850,451	838,261	847,442
3 賞与引当金繰入額	3 Provision for Bonuses	107,644	58,409	60,937	62,496	56,500
4 退職給付費用	4 Retirement Benefit Expenses	45,518	40,147	40,980	30,752	27,972
5 貸倒引当金繰入額	5 Provision of Allowance for Doubtful Accounts	△ 9,612	811	△ 1,836	△ 270	21,718
6 のれん償却額	6 Amortization of Goodwill	205,586	151,667	117,212	135,271	127,468
7 その他	7 Other	1,541,088	1,223,871	1,214,644	1,425,196	1,369,542
営業利益	Operating Income	1,031,523 2.3%	730,072 2.0%	1,652,074 4.4%	1,330,814 3.3%	1,644,746 4.1%
IV 営業外収益	IV Non-Operating Income					
1 受取配当金	1 Dividends Income	28,987	31,536	33,839	51,661	42,563
2 産業立地交付金	2 Subsidy for Industrial Estate	9,941	8,568	27,218	9,377	10,714
3 受取保険金	3 Insurance Claim Income	—	—	—	8,000	—
4 その他	4 Other	9,642	11,488	8,894	9,279	13,874
V 営業外費用	V Non-Operating Expenses					
1 支払利息	1 Interest Expenses	246,992	223,583	194,909	173,368	163,166
2 その他	2 Other	53,397	6,614	10,395	12,794	27,771
経常利益	Ordinary Income	779,705 1.8%	551,466 1.5%	1,516,721 4.0%	1,222,969 3.0%	1,520,961 3.8%
VI 特別利益	VI Extraordinary Income					
1 固定資産売却益	1 Gain on Sales of Non-Current Assets	11,293	2,308	95,627	1,970	20,446
2 新株予約権戻入益	2 Gain on Reversal of Share Acquisition Rights	86	2,571	117	1,881	1,140
3 その他	3 Other	—	49	700	—	—
VII 特別損失	VII Extraordinary Losses					
1 固定資産売却損	1 Loss on Sales of Non-Current Assets	4,094	—	—	1,417	—
2 固定資産除却損	2 Loss on Retirement of Non-current Assets	32,062	29,945	104,991	13,300	77,493
3 減損損失	3 Impairment Loss	23,118	—	104,433	—	100,000
4 事業構造改善費用	4 Business Restructuring Expenses	—	2,251,730	—	—	—
5 役員退職慰労金	5 Retirement Benefits for Directors	—	—	—	311,000	—
6 工場移転費用	6 Factory Move Cost	—	—	—	—	24,975
7 その他	7 Other	2,833	—	34	67,564	15,229
税金等調整前当期純利益	Profit Before Income Taxes	728,976 1.6% △ 1,725,278 -4.7%	1,403,706 3.7%	833,539 2.1%	1,324,848 3.3%	
法人税、住民税及び事業税	Income Taxes-Current	322,414	128,906	371,547	199,634	334,273
法人税等調整額	Income Taxes-Deferred	△ 1,877	△ 208,631	165,752	175,512	77,888
当期純利益	Profit	408,439 0.9% △ 1,645,553 -4.5%	866,406 2.3%	458,392 1.1%	912,686 2.3%	
非支配株主に帰属する当期純利益	Profit Attributable to Non-Controlling Interests	—	—	532	1,458	5,002
VIII 親会社株主に帰属する当期純利益	VIII Profit Attributable to Owners of Parent	408,439 0.9% △ 1,645,553 ###	865,873 2.3%	456,934 1.1%	907,684 2.3%	

財務諸表（連結）

FINANCIAL STATEMENTS (Consolidated)

キャッシュ・フロー計算書 Statements of Cash Flows

(千円) (Thousand Yen)

決算期 Fiscal Year		2020/ 3	2021/ 3	2022/ 3	2023/ 3	2024/ 3
I 営業活動によるキャッシュ・フロー	I Cash Flows from Operating Activities					
税金等調整前当期純利益	Profit Before Income Taxes	728,976	△ 1,725,278	1,403,706	833,539	1,324,848
減価償却費	Depreciation	2,037,011	1,824,200	1,478,163	1,449,428	1,498,040
のれん償却額	Amortization of Goodwill	205,586	151,667	117,212	135,271	127,468
産業立地交付金	Subsidy for Industrial Estate	△ 9,941	△ 8,568	△ 27,218	△ 9,377	△ 10,714
受取保険金	Insurance Claim Income	—	—	—	△ 8,000	—
貸倒引当金の増減額(△は減少)	Increase (Decrease) in Allowance for Doubtful Accounts	△ 12,071	811	△ 1,836	△ 270	24,218
賞与引当金の増減額(△は減少)	Increase (Decrease) in Provision for Bonuses	△ 52,040	△ 135,783	22,845	△ 1,257	△ 24,466
退職給付に係る負債の増減額(△は減少)	Increase (Decrease) in Retirement Benefit Liability	18,667	△ 34,802	30,959	50,064	72,195
受取利息及び受取配当金	Interest and Dividends Income	△ 29,037	△ 31,571	△ 33,876	△ 52,230	△ 43,639
支払利息	Interest Expenses	246,992	223,583	194,909	173,368	163,166
固定資産売却損益(△は益)	Loss (Gain) on Sales of Non-Current Assets	△ 7,198	△ 2,308	△ 95,627	△ 446	△ 20,446
固定資産除却損	Loss on Retirement of Non-Current Assets	32,062	29,945	104,991	13,300	77,493
減損損失	Impairment Loss	23,118	—	104,433	—	100,000
事業構造改善費用	Business Restructuring Expenses	—	2,251,730	—	—	—
役員退職慰労金	Retirement Benefits for Directors	—	—	—	311,000	—
投資有価証券売却損益(△は益)	Loss (Gain) on Sales of Investment Securities	—	—	—	—	—
売上債権の増減額(△は増加)	Decrease (Increase) in Trade Receivables	1,003,273	162,761	197,031	△ 782,345	1,162,324
棚卸資産の増減額(△は増加)	Decrease (Increase) in Inventories	17,276	69,782	△ 141,714	△ 59,522	189,948
仕入債務の増減額(△は減少)	Increase (Decrease) in Trade Payables	△ 526,146	△ 99,782	△ 300,939	310,181	△ 127,667
未収入金の増減額(△は増加)	Decrease (Increase) in Accounts Receivable-Other	38,229	△ 78,300	104,317	△ 35,400	△ 97,836
未払金の増減額(△は減少)	Increase (Decrease) in Accounts Payable-Other	△ 86,917	△ 38,516	9,381	3,822	27,214
未払費用の増減額(△は減少)	Increase (Decrease) in Accrued Expenses	△ 31,272	△ 62,780	49,783	△ 51,257	△ 349,287
未払消費税等の増減額(△は減少)	Increase (Decrease) in Accrued Consumption Taxes	56,805	△ 62,790	168,796	△ 74,039	52,141
前払費用の増減額(△は増加)	Decrease (Increase) in Prepaid Expenses	7,810	△ 9,550	10,139	—	—
破産更生債権等の増減額(△は増加)	Decrease (Increase) in Distressed Receivables	110	1	8	9	12
その他	Other, Net	△ 27,020	△ 52,979	70,255	△ 168,859	△ 85,730
小計	Subtotal	3,634,273	2,371,470	3,465,723	2,036,977	4,059,282
利息及び配当金の受取額	Interest and Dividends Income Received	29,057	31,571	33,876	52,230	43,637
利息の支払額	Interest Paid	△ 248,745	△ 224,108	△ 193,809	△ 173,517	△ 164,002
法人税等の支払額	Income Taxes Paid	△ 234,617	△ 202,541	△ 337,245	△ 902,662	548,677
補助金による収入	Proceeds from Grants	—	—	—	8,000	97,000
その他	Other, Net	—	△ 168,921	—	—	—
営業活動によるキャッシュ・フロー	Net Cash Provided by (Used in) Operating Activities	3,179,968	1,807,471	2,968,544	1,021,028	4,584,594

財務諸表（連結） FINANCIAL STATEMENTS (Consolidated)

キャッシュ・フロー計算書 Statements of Cash Flows

(千円) (Thousand Yen)

決算期 Fiscal Year		2020/ 3	2021/ 3	2022/ 3	2023/ 3	2024/ 3
II 投資活動によるキャッシュ・フロー		II Cash Flows from Investing Activities				
有形固定資産の取得による支出	Purchase of Property, Plant and Equipment	△ 1,070,764	△ 887,106	△ 1,728,033	△ 821,879	△ 1,156,973
無形固定資産の取得による支出	Purchase of Intangible Assets	△ 87,489	△ 51,396	△ 116,738	△ 135,545	△ 79,024
投資有価証券の取得による支出	Purchase of Investment Securities	△ 10,630	△ 11,076	△ 220,866	△ 11,989	△ 12,981
投資有価証券の売却による収入	Proceeds from Sales of Investment Securities	—	—	—	—	8,471
出資金の回収による収入	Proceeds from Divestments	—	—	—	10,170	—
連結の範囲の変更を伴う 子会社株式の取得による支出	Purchase of Shares of Subsidiaries Resulting in Change in Scope of Consolidation	—	—	△ 504,706	△ 733,370	—
役員に対する貸付による支出	Payments of Loans Receivable from Employers	—	—	—	△ 67,015	—
役員に対する貸付金の回収による収入	Proceeds from Collection of Loans Receivable from Directors	—	—	—	4,918	11,906
産業立地交付金の受取による収入	Proceeds from Subsidies for Industrial Estate	9,941	8,568	27,218	9,377	10,714
事業譲渡による支出	Expenditure for Business Transfer	—	—	—	—	△ 49,288
その他	Other, Net	25,021	42,796	122,315	1,602	41,962
投資活動によるキャッシュ・フロー	Net Cash Provided by (Used in) Investing Activities	△ 1,133,922	△ 898,215	△ 2,420,811	△ 1,743,733	△ 1,225,212
III 財務活動によるキャッシュ・フロー		III Cash Flows from Financing Activities				
短期借入金の純増減額（△は減少）	Net Increase (Decrease) in Short-Term Borrowings	—	△ 240,000	△ 210,000	—	—
長期借入れによる収入	Proceeds From Long-Term Loans Borrowings	5,400,000	6,150,000	4,500,000	4,800,000	4,900,000
長期借入金の返済による支出	Repayment of Long-Term Borrowings	△ 4,579,051	△ 4,997,035	△ 5,098,696	△ 5,112,990	△ 5,254,430
配当金の支払額	Dividends Paid	△ 347,154	△ 159,467	△ 91,303	△ 243,306	△ 240,893
リース債務の返済による支出	Repayments of Lease Obligations	△ 1,264,966	△ 1,073,695	△ 1,362,101	△ 832,382	△ 717,059
長期設備未払金の支払いによる支出	Payments for Accrued Amount Payable for Capital Investment	△ 9,888	△ 9,888	△ 11,365	—	—
自己株式の取得による支出	Purchase of Treasury Stock	—	—	—	△ 298,206	—
その他	Other, Net	△ 344,006	70	△ 5,885	△ 19,296	215
財務活動によるキャッシュ・フロー	Net Cash Provided by (Used in) Financing Activities	△ 1,145,065	△ 330,015	△ 2,279,350	△ 1,706,182	△ 1,312,168
IV 現金及び現金同等物の増減額（△は減少）	IV Net Increase (Decrease) in Cash and Cash Equivalents	900,980	579,239	△ 1,731,617	△ 2,428,886	2,047,214
V 現金及び現金同等物の期首残高	V Cash and Cash Equivalents at Beginning of Period	13,194,517	14,095,497	14,674,737	12,943,119	10,514,232
VI 現金及び現金同等物の期末残高	VI Cash and Cash Equivalents at End of Period	14,095,497	14,674,737	12,943,119	10,514,232	12,561,446

■ Corporate Information

Trade Name	KYORITSU CO.,LTD.
Established	May 1st, 1981
Capital	3,393,842,000 Yen
Number of Full-time Employees	615
Stock Exchange Listed	Standard Market of the Tokyo Stock Exchange [7795]
Number of Shareholders	9,799
Head Office	36-1, Shimizu-cho, Itabashi-ku, Tokyo 03-5248-5550
Businesses	Printing Business Process Outsourcing Digital Environment

■ Officers

President	Yutaka Kageyama
Director	Masahide Tasaka
Outside Director	Michio Fujimoto
Outside Director	Masahiko Kamei
Standing Outside Auditor	Kenzo Kawajiri
Outside Auditor	Hidekazu Kubokawa
Outside Auditor	Keiichiro Nakamura

■ 会社概要

商号	株式会社KYORITSU
設立	1981年5月1日
資本金	33億9,384万円
従業員数	615名（連結）
上場取引所	東京証券取引所 スタンダード市場 [7795]
株主数	9,799名
本社	東京都板橋区清水町36番1号 03-5248-5550
事業の内容	印刷事業 BPO事業 デジタル事業 環境事業

■ 役員

代表取締役社長	景山	豊
取締役	田坂	優英
社外取締役	藤本	三千夫
社外取締役	亀井	雅彦
常勤社外監査役	川尻	建三
社外監査役	窪川	秀一
社外監査役	中村	恵一郎

